

Fiscal Year Comparison Summary

<u>Gift Type</u>	<u>FY 22-23</u>	<u>FY 21-22</u>	<u>FY 20-21</u>
"New" Pledges booked	\$6,061,308	\$12,994,231	\$1,767,688
Cash, Stock & Bequests	\$29,727,480	\$3,139,438	\$16,773,257
In Kind Donations	\$78,608	\$24,065	\$20,294
Planned Gifts	\$2,000,000	\$300,000	\$1,607,000
Grand Total	\$37,867,397	\$16,457,735	\$20,168,239

Fiscal Year Comparison Summary

<u>Campaign</u>	<u>FY 22-23</u>	<u>FY 21-22</u>	<u>FY 20-21</u>
Academic Programs	\$1,877,006	\$9,073,283	\$1,720,424
Affinity Groups & Programming	\$98,564	\$162,312	\$67,443
Alumni Membership (Non-Alumni Membership fee gifts)	\$28,885	\$950	\$1,283
Campaign to be Determined	\$0	\$0	\$27,050
Career and Internships	\$305,050	\$3,325	\$28,510
Early Childhood Center	\$6,106	\$0	\$0
Emergency Needs	\$42,829	\$88,377	\$69,594
Innovation Fund	\$0	\$0	\$14,250
Other Capital Projects	\$0	\$3,533,349	\$279
Peer Mentoring	\$219,910	\$1,281,374	\$633,706
Performing Arts Theater	\$0	\$0	\$95
Student Scholarships	\$6,528,031	\$1,813,504	\$2,263,224
Undergraduate Research & Creative Activities	\$200,360	\$2,145	\$7,507
University's Highest Needs	\$28,560,657	\$499,115	\$15,334,875
Grand Total	\$37,867,397	\$16,457,735	\$20,168,239

Fiscal Year Comparison Summary

<u>Division/Unit</u>	<u>FY 22-23</u>	<u>FY 21-22</u>	<u>FY 20-21</u>
Academic Affairs	\$1,458,589	\$10,328,308	\$2,426,690

Academic Affairs	\$0	\$95	\$0
Extended University	\$2,030	\$3,722	\$1,219,177
John Spoor Broome Library	\$125,381	\$1,263,581	\$28,912
Martin V. Smith School of Business and Economics	\$10,580	\$7,242,593	\$324,289
Provost Office	\$1,161,264	\$323,574	\$798,288
School of Arts and Sciences	\$140,938	\$47,252	\$43,758
School of Education	\$18,396	\$1,447,491	\$12,268
Office of the President	\$28,543,437	\$571,323	\$15,260,637
Office of the President	\$28,543,437	\$571,323	\$15,260,637
Scholarships	\$6,487,906	\$1,904,353	\$2,273,308
Scholarships	\$6,487,906	\$1,904,353	\$2,273,308
Student Affairs	\$43,431	\$101,644	\$80,826
Campus Life	\$7,633	\$5,231	\$7,980
Retention, Outreach & Inclusive Student Services	\$240	\$248	\$230
Vice President of Student Affairs	\$35,559	\$96,166	\$72,616
Other Restricted	\$1,334,035	\$3,552,106	\$126,779
Other Restricted	\$1,334,035	\$3,552,106	\$126,779
Grand Total	\$37,867,397	\$16,457,735	\$20,168,239



REID	FY23 Largest Gifts (\$50,000+)	Total	Fund
59761	Larraburu Trust	\$13,177,427.43	Larraburu Trust Gift Fund
36819	Jeff T. Green	\$5,198,266.00	Jeff Green Scholarship
59761	Larraburu Trust	\$4,583,000.00	Larraburu Trust Gift Fund
59761	Larraburu Trust	\$3,750,000.00	Larraburu Trust Gift Fund
59761	Larraburu Trust	\$2,840,500.00	Larraburu Trust Gift Fund
26944	Keith R. Westcott	\$2,000,000.00	Santa Rosa Island Research Station; Univ. Endowment; Hanna Endowed Scholarship
59761	Larraburu Trust	\$1,550,000.00	Larraburu Trust Gift Fund
59761	Larraburu Trust	\$1,200,825.00	Larraburu Trust Gift Fund
59761	Larraburu Trust	\$1,000,000.00	Larraburu Trust Gift Fund
31821	TOLD Foundation	\$300,000.00	Academic Affairs Internship Support Fund
883	Ventura County Community Fdn (Miller Trust)	\$230,000.00	Undergraduate Student Research Fund; ; ESRM Program Fund
13253	Caroline Lescher	\$220,000.00	Lescher Scholarship
31844	Yardi Foundation	\$206,315.79	Yardi FDN Renewable Scholars
12650	BKM Office Environments	\$131,578.95	BKM Office Furnishings Renewable Scholarship
22758	National Philanthropic Trust (Mary Gore)	\$125,000.00	Peer Mentor Ambassador Endowment
1339	Dorothy R. Scott	\$125,000.00	Scott Endowed Scholarship
28547	The Trade Desk, Inc.	\$60,000.00	WMC-Plot-A-Thon Fund
59934	University of Wisconsin Madison	\$60,000.00	Wisconsin University Emergent Scholars Fellowship Program
44642	ECMC Foundation	\$50,000.00	President's Fund
885	Santa Barbara Fdn (Judith Stapelmann)	\$50,000.00	Santa Rosa Island Research Station

Gift Type

Cash
Pledge
Cash
Cash
Cash
Planned Gift

Cash
Cash
Cash
Pledge

Cash
Cash
Pledge

Pledge
Cash
Pledge

Cash
Pledge
Cash
Pledge
Cash
Cash

Division/Unit	Fiscal Year 2022/23 By Division/Unit and Gift Type						Fiscal Year (July 1, 2021 -
							Number of Gifts
	Cash	Gifts-In-Kind	Planned Gift	Pledge	Total Gifts	Total Gifts	
Academic Affairs	\$689,552	\$69,036	\$300,000	\$400,000	\$1,458,588	230	\$10,328,308
Academic Affairs	\$0	\$0	\$0	\$0	\$0	0	\$95
Extended University	\$2,030	\$0	\$0	\$0	\$2,030	17	\$3,722
John Spoor Broome Library	\$60,620	\$64,761	\$0	\$0	\$125,381	24	\$1,263,581
Martin V. Smith School of Business and Economics	\$10,580	\$0	\$0	\$0	\$10,580	5	\$7,242,593
Provost Office	\$521,264	\$0	\$300,000	\$340,000	\$1,161,264	133	\$323,574
School of Arts and Sciences	\$76,738	\$4,200	\$0	\$60,000	\$140,938	38	\$47,252
School of Education	\$18,321	\$75	\$0	\$0	\$18,396	13	\$1,447,491
Office of the President	28,542,537	\$752	\$0	\$148	\$28,543,437	382	\$571,323
Office of the President	\$28,542,537	\$752	\$0	\$148	\$28,543,437	382	\$571,323
Scholarships	426,745	\$0	\$400,000	\$5,661,161	\$6,487,906	533	\$1,904,353
Scholarships	\$426,745	\$0	\$400,000	\$5,661,161	\$6,487,906	533	\$1,904,353
Student Affairs	\$34,611	\$8,820	\$0	\$0	\$43,431	232	\$101,644
Campus Life	\$5,083	\$2,550	\$0	\$0	\$7,633	27	\$5,231
Retention, Outreach & Inclusive Student Services	\$240	\$0	\$0	\$0	\$240	12	\$248
Vice President of Student Affairs	\$29,289	\$6,270	\$0	\$0	\$35,559	193	\$96,166
Other Restricted	\$34,035	\$0	\$1,300,000	\$0	\$1,334,035	22	\$3,552,106
Other Restricted	\$34,035	\$0	\$1,300,000	\$0	\$1,334,035	22	\$3,552,106
TOTALS	\$29,727,480	\$78,608	\$2,000,000	\$6,061,308	\$37,867,397	1,399	\$16,457,735

Fiscal Year 2021/22 (June 30, 2022)		Fiscal Year 2020/21 (July 1, 2020 - June 30, 2021)	
Number of Gifts	Total Gifts	Number of Gifts	
243	\$2,426,690	187	
1	\$0	0	
20	\$1,219,177	17	
13	\$28,912	14	
14	\$324,289	17	
148	\$798,288	91	
30	\$43,758	33	
17	\$12,268	15	
1,878	\$15,260,637	1,455	
1,878	\$15,260,637	1,455	
174	\$2,273,308	271	
174	\$2,273,308	271	
584	\$80,826	382	
14	\$7,980	7	
13	\$230	12	
557	\$72,616	363	
11	\$126,779	32	
11	\$126,779	32	
2,890	\$20,168,239	2,327	

Division / Unit / Department	Fiscal Year 2022/23					Number of Gifts
	Cash	Gifts-In-Kind	Planned Gift	Pledge	Total Dollars	
Academic Affairs	\$689,552	\$69,036	\$300,000	\$400,000	\$1,458,588	230
Academic Affairs	\$0	\$0	\$0	\$0	\$0	0
Extended University	\$2,030	\$0	\$0	\$0	\$2,030	17
Nursing	\$0	\$0	\$0	\$0	\$0	0
OLLI	\$2,030	\$0	\$0	\$0	\$2,030	17
John Spoor Broome Library	\$60,620	\$64,761	\$0	\$0	\$125,381	24
John Spoor Broome Library	\$60,620	\$64,761	\$0	\$0	\$125,381	24
Special Collections	\$0	\$0	\$0	\$0	\$0	0
Martin V. Smith School of Business and Economics	\$10,580	\$0	\$0	\$0	\$10,580	5
Entrepreneurship and Small Business Institute (ESBI)	\$80	\$0	\$0	\$0	\$80	3
Martin V. Smith School of Business and Economics	\$10,500	\$0	\$0	\$0	\$10,500	2
Provost Office	\$521,264	\$0	\$300,000	\$340,000	\$1,161,264	133
Academic Programs & Planning	\$89,592	\$0	\$300,000	\$40,000	\$429,592	26
Faculty & Staff Associations	\$3,402	\$0	\$0	\$0	\$3,402	82
Research	\$207,360	\$0	\$0	\$0	\$207,360	5
SASEI	\$219,910	\$0	\$0	\$0	\$219,910	18
SIGUE	\$0	\$0	\$0	\$300,000	\$300,000	1
Student Retention	\$0	\$0	\$0	\$0	\$0	0
Technology & Innovation	\$1,000	\$0	\$0	\$0	\$1,000	1
School of Arts and Sciences	\$76,738	\$4,200	\$0	\$60,000	\$140,938	38
Art	\$0	\$4,200	\$0	\$0	\$4,200	1
Biology	\$7,000	\$0	\$0	\$0	\$7,000	2
Chemistry	\$0	\$0	\$0	\$0	\$0	0
Chicana/o Studies	\$4,458	\$0	\$0	\$0	\$4,458	15
Computer Science	\$21,445	\$0	\$0	\$0	\$21,445	4
ESRM	\$30,000	\$0	\$0	\$0	\$30,000	1
Health Sciences	\$1,000	\$0	\$0	\$0	\$1,000	1
Nursing	\$1,600	\$0	\$0	\$0	\$1,600	2

Performing Arts	\$7,700	\$0	\$0	\$0	\$7,700	3
Public Administration	\$0	\$0	\$0	\$0	\$0	0
School of Arts and Sciences	\$3,535	\$0	\$0	\$60,000	\$63,535	9
School of Education	\$18,321	\$75	\$0	\$0	\$18,396	13
School of Education	\$18,321	\$75	\$0	\$0	\$18,396	13
Office of the President	\$28,542,537	\$752	\$0	\$148	\$28,543,437	382
Office of the President	\$28,542,537	\$752	\$0	\$148	\$28,543,437	382
Office of the President	\$28,542,537	\$752	\$0	\$148	\$28,543,437	382
Scholarships	\$426,745	\$0	\$400,000	\$5,661,161	\$6,487,906	533
Scholarships	\$426,745	\$0	\$400,000	\$5,661,161	\$6,487,906	533
Scholarships	\$0	\$0	\$400,000	\$0	\$400,000	533
Student Affairs	\$34,611	\$8,820	\$0	\$0	\$43,431	232
Campus Life	\$5,083	\$2,550	\$0	\$0	\$7,633	27
Campus Recreation	\$1,433	\$2,550	\$0	\$0	\$3,983	10
Clubs and Organizations	\$1,050	\$0	\$0	\$0	\$1,050	12
Multi-Cultural Dream Center	\$1,000	\$0	\$0	\$0	\$1,000	1
Veteran's Affairs	\$1,600	\$0	\$0	\$0	\$1,600	4
Retention, Outreach & Inclusive Student Services	\$240	\$0	\$0	\$0	\$240	12
EOP	\$240	\$0	\$0	\$0	\$240	12
Underrepresented Student Initiatives	\$0	\$0	\$0	\$0	\$0	0
Vice President of Student Affairs	\$29,289	\$6,270	\$0	\$0	\$35,559	193
Student Emergency Needs	\$28,509	\$6,270	\$0	\$0	\$34,779	169
Vice President of Student Affairs	\$780	\$0	\$0	\$0	\$780	24
Other Restricted	\$34,035	\$0	\$1,300,000	\$0	\$1,334,035	22
Other Restricted	\$34,035	\$0	\$1,300,000	\$0	\$1,334,035	22
CSUCI Retiree Association	\$100	\$0	\$0	\$0	\$100	1
Other Restricted	\$33,935	\$0	\$1,300,000	\$0	\$1,333,935	21
Grand Total	\$29,727,480	\$78,608	\$2,000,000	\$6,061,308	\$37,867,397	1,399

Fiscal Year 2021/22		Fiscal Year 2020/21	
(July 1, 2021 - June 30, 2022)		(July 1, 2020- June 30, 2021)	
Total Dollars	Number of Gifts	Total Dollars	Number of Gifts
\$10,328,308	243	\$2,426,690	187
\$95	1	\$0	0
\$3,722	20	\$1,219,177	17
\$0	0	\$1,192,684	1
\$3,722	20	\$26,493	16
\$1,263,581	13	\$28,912	14
\$1,263,314	12	\$28,484	10
\$267	1	\$428	4
\$7,242,593	14	\$324,289	17
\$45,125	6	\$21,425	6
\$7,197,468	8	\$302,864	11
\$323,574	148	\$798,288	91
\$110,445	22	\$104,796	19
\$2,836	107	\$1,135	44
\$1,188	2	\$2,695	4
\$88,218	12	\$672,456	19
\$95,000	1	\$0	0
\$23,750	1	\$0	0
\$2,138	3	\$17,205	5
\$47,252	30	\$43,758	33
\$0	0	\$11,470	2
\$0	0	\$0	0
\$3,800	1	\$2,375	1
\$1,181	9	\$2,938	18
\$31,875	6	\$19,020	2
\$0	1	\$95	1
\$475	1	\$0	0
\$3,770	6	\$5,700	2

\$2,375	1	\$0	0
\$0	0	\$60	5
\$3,776	5	\$2,100	2
\$1,447,491	17	\$12,268	15
\$1,447,491	17	\$12,268	15
\$571,323	1,878	\$15,260,637	1,455
\$571,323	1,878	\$15,260,637	1,455
\$571,323	1,878	\$15,260,637	1,455
\$1,904,353	174	\$2,273,308	271
\$1,904,353	174	\$2,273,308	271
\$1,904,353	174	\$2,273,308	271
\$101,645	584	\$80,826	382
\$5,231	14	\$7,980	7
\$3,236	12	\$195	4
\$0	0	\$285	2
\$1,900	1	\$7,500	1
\$95	1	\$0	0
\$248	13	\$230	12
\$248	13	\$230	12
\$0	0	\$0	0
\$96,166	557	\$72,616	363
\$87,285	530	\$69,784	320
\$8,881	27	\$2,832	43
\$3,552,106	11	\$126,779	32
\$3,552,106	11	\$126,779	32
\$0	0	\$0	0
\$3,552,106	11	\$126,779	32
\$16,457,735	2,890	\$20,168,239	2,327

REID	Larraburu Trust Gifts	Total	Fund	Gift Type
59761	Larraburu Trust	\$13,177,427	Larraburu Trust Gift Fund	Cash
59761	Larraburu Trust	\$4,583,000	Larraburu Trust Gift Fund	Cash
59761	Larraburu Trust	\$3,750,000	Larraburu Trust Gift Fund	Cash
59761	Larraburu Trust	\$2,840,500	Larraburu Trust Gift Fund	Cash
59761	Larraburu Trust	\$1,550,000	Larraburu Trust Gift Fund	Cash
59761	Larraburu Trust	\$1,200,825	Larraburu Trust Gift Fund	Cash
59761	Larraburu Trust	\$1,000,000	Larraburu Trust Gift Fund	Cash
TOTAL		\$28,101,752		

*Also received a \$2.5M realized cash bequest
from the Larraburu Trust in FY23, but
cannot count it in FY23 fundraising totals
since it was already counted as a planned
gift in the FY14 fundraising totals*